

175/LG/SE/JULY/2025/GBSL

July 15, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
Scrip Code: 509079

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Symbol: GUFICBIO

Sub.: Update - Intimation of Allotment of Equity Shares of Gufic Prime Private Limited (“Subsidiary Company”) through Rights Issue

Dear Sir/Madam,

In continuation to our earlier intimation dated May 30, 2025 with regard to acceptance of 512,000 equity shares of Face Value of Re. 1/- each, offered by Gufic Prime Private Limited (“GPPL”), Subsidiary Company by way of Right Issue, and pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this is to inform that the Company has been allotted 512,000 equity shares of Face Value of Re. 1/- each by GPPL on July 14, 2025 by way of Right Issue.

Consequent to this allotment, the Company holds 600,000/- equity shares, representing 60% of total shareholding in GPPL.

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is as under:

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Name of the Company: Gufic Prime Private Limited (“GPPL/ Subsidiary Company”). Authorized Capital: Rs. 15,00,000/- (Rupees Fifteen Lakhs only) Paid up Capital: Rs. 10,00,000/- (Rupees Ten Lakhs only)

Regd. Off. : 37, First Floor, Kamala Bhavan II, S. Nityanand Road, Andheri (East), Mumbai - 400 069

Plants : Unit No. 1 : N. H. No. 8, Near grid, Kabilpore - 396424, Navsari, Gujarat (INDIA)

Unit No. 2: Survey No. 171, N. H. No. 8, Near grid, Kabilpore - 396424, Navsari, Gujarat (INDIA)

Plot No. 48, Smart Industrial Park, Near Natrip, Pithampur, District Dhar - 454775, Madhya Pradesh
703, Belgaum Industrial Estate, Udhyambag, Belgaum - 590008, Karnataka

		Size/Turnover: Nil, as GPPL is yet to commence its business operations.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	GPPL, being a Subsidiary is a related party of the Company. The transaction falls within the ambit of related party transactions and is at arms’ length. Save and except what is mentioned above, the promoter / promoter group are not interested in the said transaction.
3.	Industry to which the entity being acquired belongs	Pharmaceuticals
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	GPPL is engaged in the business of marketing, distribution and sale of pharmaceutical products. The business of the subsidiary is in line with the main line business of the Company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Nature of consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration.
8.	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 5,12,000/- (Rupees Five Lakhs Twelve Thousand only) (512,000 equity shares of Face Value of Re. 1/- by way of Right Issue)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Post this allotment, the Company holds 600,000/- equity shares, representing 60% of total shareholding in GPPL

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Corp. Office : SM House, 11 Sahakar Road, Vile Parle (East), Mumbai - 400 057, Tel.: (+91-22) 6726 1000,
Fax: (+91-22) 6726 1067, Email : info@guficbio.com, Website: www.gufic.com

10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	GPPL was incorporated under the Companies Act, 2013 on November 18, 2023 as a subsidiary of the Company. GPPL is engaged in the business of marketing, distribution and sale of pharmaceutical products. GPPL is yet to commence its business operations. Country of presence of GPPL: India
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Kindly take the same on record.

Thanking You,

For Gufic Biosciences Limited

Ami Shah

Company Secretary & Compliance Officer

Membership No. A39579

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